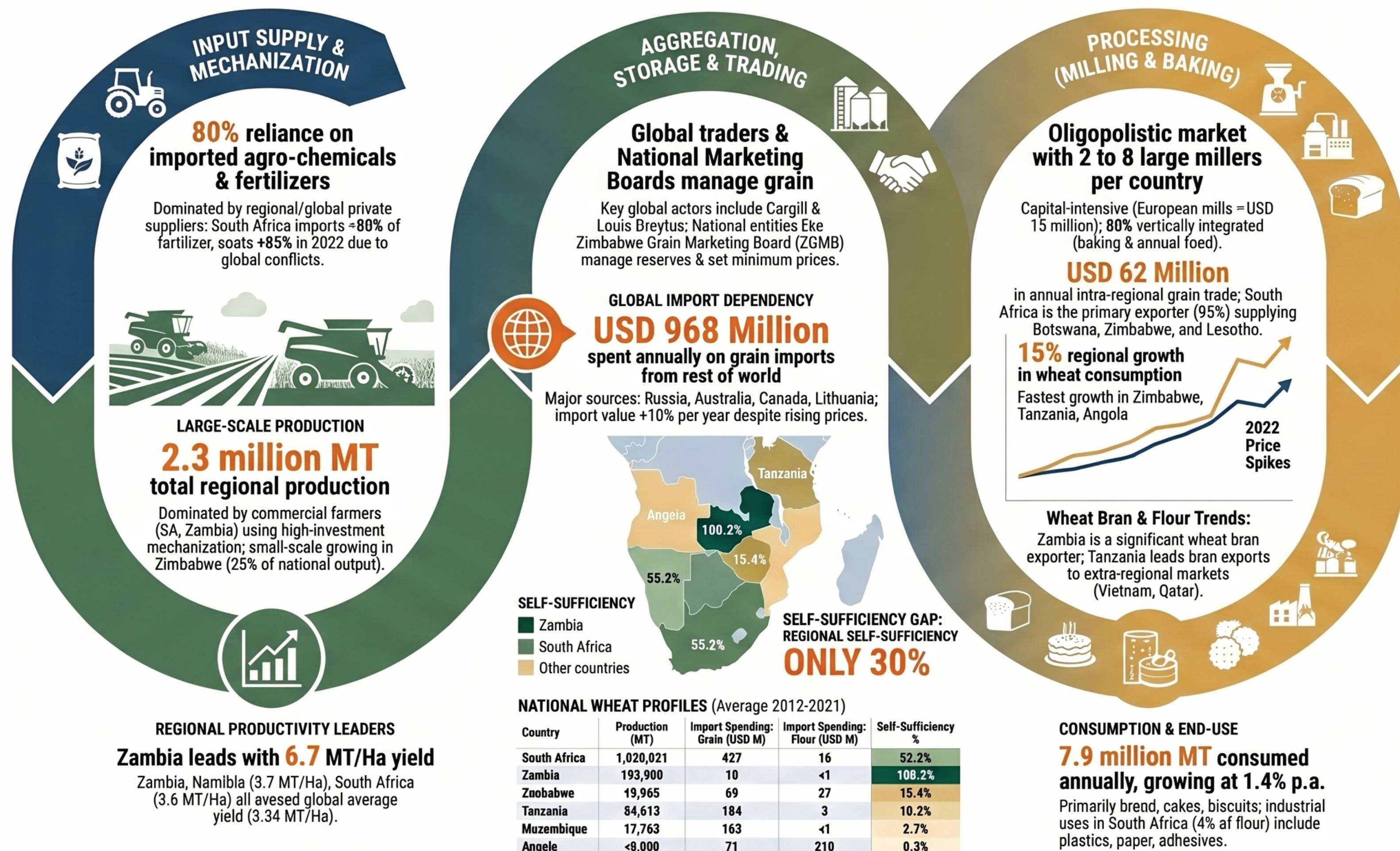




SADC Wheat Chain: The Roadmap To Regional Self-Sufficiency

www.sadc.int

The SADC Wheat Regional Value Chain: A Strategic Analysis of Production, Trade, and Policy



THE ENABLING ENVIRONMENT (POLICY & STANDARDS)

Regulatory Instruments: Mandatory fortification & plant protection

All MS have plant regulators & chemical legislation; must have mandatory flour fortification.

NATIONAL POLICY ACTORS

Botswana Agricultural Marketing Board (BAMB) for price negotiation; Namibia Agronomic Board (NAB) for border permits & food safety.

REGIONAL HARMONIZATION

Participation in SAPReF and GHS for chemical management.

STRATEGIC ACTIONS & FUTURE CLUSTERS

POTENTIAL CROSS-BORDER CLUSTER: Zambia-Zimbabwe Priority Axis

Recommended initial starting point due to high market demand, shared highway infrastructure, & potential for renewable hydro-power.

5 STRATEGIC DEVELOPMENT PRIORITIES

1. Irrigation infrastructure renovation
2. Large-scale mechanization
3. Technology upgrading for post-harvest handling
4. Finance services
5. Regulatory framework revision

